MARK
CORPORATE ADVISORS

April 05, 2021

MCAPL: MUM: 2021-22: 0008

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai-400 051

Dear Sir/Madam,

Sub : Submission of Letter of Offer

Ref : Open Offer to the Public Shareholders of Lloyds Steels Industries Limited ("LSIL"/"Target Company")

With reference to the captioned Offer, we hereby inform you that the Printed Letter of Offer is being submitted to SEBI, Mumbai **("SEBI")**.

We are enclosing herewith a copy of the said Letter of Offer for your kind perusal.

A copy of the same is being submitted through e-mail to BSE Limited, Mumbai **("BSE")** and is being dispatched to the Registered Office of the Target Company.

Please acknowledge the same.

Thanking you,

Yours truly,

For **Mark Corporate Advisors Private Limited**

Manish Gaur
Asst. Vice President

Encl: *As Above.*